



The advisers home for quality estate + succession planning solutions

Connecting & coordinating leading advisers with specialist lawyers

Our member firms understand the importance of the advisers role and follow our 5 step process providing easy and cost effective solutions

Making estate and succession planning simple and cost effective

Simply provide information via our website for our member firms to provide a no cost scope of work and fixed price quote for you to present to your clients

Bringing specialist lawyers to you and your clients anywhere, anytime

Our member firms cover every state and territory and deliver quality advice face to face or in virtual meetings allowing the adviser to stay in control of the process

Quality advice by leading lawyers at the right cost



Adviser + Client

Adviser completes scope and quote request

Information sent via our secured website

Documents can be attached for review



Scope + Quote

Information sent to member firm for review

Scope and quote provided within 72 hrs

Client can make informed decisions at no cost



Confirm + Accept

Adviser confirms with client and accepts S & Q

TLH coordinates engagement of lawyer

Documents emailed for review and advice



Advice + Documents

TLH coordinates advice meeting with adviser

Final documents sent after advice meeting

Virtual meeting unless face to face requested



Finalise + Payment

Final documents sent with invoice for payment

Signed documents reviewed by member firm

Final documents stored by member firm

Our Legal Concierge can provide help and support



We also provide our Legal Concierge service which supports the adviser and can contact the client on request of the adviser to confirm and clarify any details required so our member firms can complete the Scope and Quote process and arrange for the documents and advice to be provided.

Register your interest www.thelegalhub.com.au

📞 1300 792 556

✉ info@thelegalhub.com.au